

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the annual general meeting (the “**Meeting**”) of the shareholders of **GOLD LINE RESOURCES LTD.** (the “**Company**”) will be held on Friday, December 23, 2022, at Suite 3123, 595 Burrard Street, Vancouver, British Columbia, V7X 1J1 at the hour of 10:00 a.m. (Pacific Standard Time) for the following purposes:

1. To receive and consider the audited financial statements of the Company for the fiscal year ended December 31, 2021 together with the auditors' reports thereon.
2. To re-appoint Davidson & Company LLP as the auditor of the Company for the ensuing year and to authorize the directors to fix the remuneration to be paid to the auditor.
3. To fix the number of directors for the ensuing year at five (5).
4. To elect directors for the ensuing year.
5. To consider and, if thought fit, to pass, with or without variation, an ordinary resolution to ratify, confirm and approve the Company’s rolling stock option plan as amended in accordance with the new TSXV Policy 4.4 (the “Amended Plan”), and as more fully described in the accompanying information circular of the Company (the “Information Circular”);
6. To consider, and if thought fit, to pass, with or without variation, an ordinary resolution of disinterested shareholders to approve the re-pricing of certain stock options previously granted to insiders of the Company, as more fully described in the accompanying Information Circular;
7. To transact such other business as may properly be transacted at the Meeting or at any adjournment thereof.

An information circular, containing details of matters to be considered at the Meeting, accompanies this notice.

A shareholder who is unable to attend the Meeting in person and who wishes to ensure that such shareholder’s shares will be voted at the Meeting is requested to complete, date and sign the enclosed form of proxy and deliver it in accordance with the instructions set out in the form of proxy and in the information circular. As set out in the notes, the enclosed proxy is solicited by management and you may amend it, if you so desire, by striking out the names listed therein and inserting in the space provided the name of the person you wish to represent you at the Meeting.

DATED at Vancouver, British Columbia, this 7th day of November 2022.

BY ORDER OF THE BOARD OF DIRECTORS

“Adam Cegielski”

Adam Cegielski,
Chief Executive Officer
and Director of the Company